

Form 4 – Revocable Nomination

Insurance Act
Insurance (Nomination of Beneficiaries)
Regulations 2009



Important Information

1) **For life or accident and health policies which provide a death benefit**, use this form to make a revocable nomination of beneficiaries. Nominations are not applicable to travel policies.

2) **All fields must be duly completed.**
The nomination will not be valid if the statutory form is incomplete.

3) **No amendments or corrections can be made on the form.**
Please complete a new form if needed.

4) **Upon completion, submit the scanned or original form to us** by email, mail, or by hand.

5) **We will send acknowledgment to the policy owner** once we have received the submitted nomination.

6) **If you have any enquiries, please contact our Customer Service** at +65 6299 0988 or email us at CustomerService.SG@chubb.com

Witnessing by the two witnesses (21 years old and above) should fall on the same day as stated under Part 1 Instructions, otherwise the witnessing will be deemed invalid.

Please read the following before completing this form

1) This Form can only be used to make a revocable nomination in respect of one relevant policy.

2) Unless the context otherwise requires, this Form must be completed in full in order to make a valid revocable nomination.

3) A revocable nomination must comply with section 49M(2) and (3) of the Insurance Act (Cap. 142), and must be made using this Form, in order for it to be valid.

4) A revocable nomination, if valid, will take effect from the date this Form is lodged with the registered insurer that issued the relevant policy specified in Part 1.

5) Only a policy owner who has attained the age of 18 years may make a revocable nomination.

6) The policy owner must sign this Form in the presence of 2 witnesses (21 years old and above), in order to make a valid revocable nomination.

7) This Form must be lodged with the registered insurer that issued the relevant policy specified in Part 1. Otherwise, the registered insurer will not be bound to give effect to the revocable nomination purportedly made using this Form.

Part 1 - Instructions

In accordance with section 49M(2) of the Insurance Act, I nominate each person named in Part 3 (referred to in this Form as a nominee) to receive the share (of the death benefits payable under the relevant policy specified below) set down against his/her name.

I understand that only death benefits will be payable to the nominee(s) named in Part 3, and that all living benefits will continue to be payable to me. As such, if all benefits payable under the relevant policy are paid out during my lifetime, there is a possibility that there may not be any death benefits payable to the nominee(s) named in Part 3.

Policy No. or other reference of the relevant policy	
Where the policy number or other reference is <u>NOT</u> available, please provide:	
(a) the plan name; and	
(b) the Basic Sum Insured	
Name of insurer	Chubb Insurance Singapore Limited
Name of policy owner	
NRIC or Passport No. of policy owner	

Signature or right thumb print of policy owner

Date

Part 2 - Witnesses

Notes:

- 1) Each witness must have attained the age of 21 years.
- 2) A witness must not be a nominee or the spouse of a nominee.
- 3) The date specified in this Part and the date specified in Part 1 must be the same date.

	Witness 1	Witness 2
Name of witness		
Address of witness		
Telephone No. of witness		
Signature of witness		
	I confirm that this Form was signed by the policy owner in my presence.	I confirm that this Form was signed by the policy owner in my presence.
Date		

Part 3 - Nominee(s)

Notes:

- 1) A revocable nomination will not be valid if any nominee's share is not specified.
- 2) A revocable nomination will not be valid if the total of the shares of all nominees does not add up to 100%.
- 3) A policy owner who wishes to name more than 4 nominees shall attach to this Form as many additional copies of Form 4 as may be necessary to cover all nominees.

Name of Nominee	NRIC, Birth Certificate or Passport No. of Nominee (if an individual), or Unique Entity No. or Registration Number of Nominee (if not an individual)	Address of Nominee	Date of Birth of Nominee (if an individual)	Share of Nominee (%)
Total (%)				100

Notes:

- 1) If there is no additional Form 4 attached to this Form, the total must add up to 100%.
- 2) If there is any additional Form 4 attached to this Form, the sum of the totals for all Forms must add up to 100%.

Is there any additional copy of Form 4 attached to this Form? ☐ Yes ☐ No

If the answer to the preceding question is **Yes**, please state the number of additional copies of Form 4 attached to this Form.

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